

Email: cc finaid@yosemite.edu

## 2025-2026 SPECIAL CIRCUMSTANCE FORM

XC25SPCR

**Student Full Name** Student ID#

Financial Aid eligibility for the 2025-2026 academic year is based on 2023 family income. Under certain circumstances, it may be possible for the Financial Aid Office to base your eligibility for aid on your current or expected family income or to adjust 2023 income. Complete and return this form to the Financial Aid Office if you feel that there are extenuating circumstances that should be considered in determining your Financial Aid eligibility. Please include as much documentation as possible. After reviewing your special circumstances documentation, your award package may remain the same, be increased, or reduced based on the financial information that has been submitted. Submitting a request for special circumstances does not guarantee an adjustment will be made to your award package.

Section A - Special Circumstances for Consideration - Please review and indicate which Special Circumstance applies to you. Documentation listed as required (\*) must be submitted along with this form to review your request. Additional documentation that helps support your request, even if not listed as required, can be submitted as well. For requests submitted after January 31, 2026, also submit a copy of your 2025 W2(s).

Special Circumstance	For a Dependent Student	For an Independent Student	Required Documentation *required documents subject to change – contact your technician prior to submission of this form*
Change or loss of wages	You or your parent(s)' income earned in 2024/25 will be less than what was earned in 2023.	Your (and/or your spouse's) income earned in 2024/25 will be less than what was earned in 2023	Complete copies of:  * Explanation of Special Circumstances  * IRS Tax Return Transcripts  * W2 Wage statement(s)  * Unemployment Award Letter  * Last pay stub showing year-to-date earnings  * Termination notice from employer
Other Loss of Income or Extraordinary Expenses  * Alimony  * Child Support  * Retirement/Pension  * Social Security (taxed)  * Worker's Compensation  * Medical/Dental	You or your parent(s) received benefits in 2023 which have ceased or been reduced in 2025 or You or your parent(s) paid expenses not covered by insurance and are over the expected cost of attendance.	You (and/or your spouse) received benefits in 2023 which have ceased or been reduced in 2025 or You (and/or your spouse) paid expenses not covered by insurance and are over the expected cost of attendance.	Complete copies of:  * Explanation of Special Circumstances  * IRS Tax Return Transcripts  * W2 Wage statement(s)  * 2022 benefit statement listing total amount received  * 2023 benefit statement and/or court documents listing updated amount to receive and effective date  and/or  * Copy of insurance coverage  * Copy of all medical bills
Separation or Divorce	Your parents separated or divorced AFTER filing the FAFSA but no later than 12/31/2025.	You and your spouse separated or divorced AFTER filing the FAFSA but no later than 12/31/2025.	Complete copies of:  *Explanation of Special Circumstances  *IRS Tax Return Transcripts  *W2 Wage statement(s)  *Divorce decree or separation agreement or proof of separate addresses
O Death of a Parent or Spouse	A parent has died AFTER filing the FAFSA.	Your spouse has died AFTER filing the FAFSA.	Complete copies of:  * Explanation of Special Circumstances  * IRS Tax Return Transcripts  * W2 Wage statement(s)  * Death certificate
One-time Payment Received	Your parents received a one-time lump sum payment of monies in 2023.	You (and/or your spouse) received a one-time lump sum payment of monies in 2023.	Complete copies of:  *Explanation of Special Circumstances  *IRS Tax Return Transcripts  *W2 Wage statement(s)  *Documents detailing one-time payment amount, source and reason for payment
Currently incarcerated or recently released from incarceration	During the 2023, 2024, or 2025 year you were incarcerated and did not receive any income.	During the 2023, 2024, 2025 year you were incarcerated and did not receive any income.	* Explanation of Special Circumstances  * Record of incarceration list provided from your counselor at the institution that you are or were with (dates you were incarcerated for your current/most recent term).



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<b>Section B - Explanation of Specia</b> provide any pertinent information t					
Make sure to sign your written state	ement.	• •			
Section C - Total income/benefits	s received and/or projected	(write in a 12 month time fram	ne for income recei	ved and/or projected):	
Calendar (Jan-L		OR Aca	demic (July-June)	<u> </u>	
You are <b>required</b> to provide your r	Year received and/or expected inc	come for the for all categories l	isted below. If no it	Years	
expected for a category, input "0"	do not leave any blanks.	In addition to the required docu	umentation listed on		
proof of all income figures provid				G. 1. (1. G.	
Source of Income	Father/Step Father	Mother/Step Mother	Student	Student's Spouse	
Wages, Tips, Salary					
Interest and/or Dividend Income					
Worker's Compensation					
Pensions and/or Annuities					
Severance Pay					
Retirement Benefits					
Disability Benefits					
Social Security Benefits (taxable)	)				
Child Support					
Alimony					
Welfare Benefits					
Other:					
TOTAL OF ALL INCOME:					
Section D – One-time Payment		ur special circumstance is for a	one-time payment	received in	
2023, please enter the amount receivant Source of Income	Father/Step Father	Mother/Step Mother	Student	Spouse	
Amount of one-time	Tuther/Step Tuther	Modern Modern	Student	Spouse	
payment received in 2023					
Section E - Statement of Certifica knowledge. I understand that this in information may be cause for terminal understand that purposely reporting	nformation will be used to dination of aid and repaymen	etermine the student's eligibilit t of funds received. If requeste	ty for financial aid a d, I agree to provide	and that false or misleading	
Student Signature	Date Parent or S	Student's Spouses Signature (if ap	ent's Spouses Signature (if applicable)  Date		